

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

<p>In re:</p> <p>THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,</p> <p>as representative of</p> <p>THE COMMONWEALTH OF PUERTO RICO <i>et al.</i>,</p> <p>Debtors.<sup>1</sup></p>	<p>PROMESA Title III</p> <p>No. 17 BK 3283-LTS</p> <p>(Jointly Administered)</p>
<p>In re:</p> <p>THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,</p> <p>as representative of</p> <p>PUERTO RICO ELECTRIC POWER AUTHORITY,</p> <p>Debtor.</p>	<p>PROMESA Title III</p> <p>No. 17 BK 4780-LTS</p> <p><b>Court Filing Relates Only to PREPA and Shall only be Filed Case No. 17- BK-4780 (LTS) and Main Case 17- BK-3283 (LTS)</b></p>

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<sup>1</sup> The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's Federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 04780-LTS) (Last Four Digits of Federal Tax ID: 3747).

**INFORMATIVE MOTION OF U.S. BANK NATIONAL ASSOCIATION  
AS PREPA BOND TRUSTEE REGARDING APPEARANCE AT THE  
DECEMBER 20, 2017 HEARING**

To the Honorable Court:

Pursuant to the Court's *Order Regarding the Location and Procedures for Attendance, Participation and Observation of the December 20-21, 2017 Omnibus Hearing* [Docket No. 1893] U.S. Bank National Association, solely in its capacity as successor trustee (the "**Trustee**") under the Trust Agreement dated as of January 1, 1974 (as amended and supplemented from time to time, the "**Trust Agreement**"), between the Puerto Rico Electric Power Authority and the Trustee, by its undersigned attorneys, hereby respectfully notifies the Court of its intent to present argument related to the *Urgent Motion of Financial Oversight and Management Board for Puerto Rico, and the Puerto Rico Fiscal Agency and Financial Advisory Authority for Order Concerning Receipt and Use of Puerto Rico Electric Power Authority Insurance Proceeds* [Docket No. 491 in Case 17-4780] at the hearing to be held by the Court on December 20-21, 2017. The Trustee will be represented by Clark T. Whitmore and Jason M. Reed from Maslon LLP, who will appear at the United States District Court for the Southern District of New York.

RESPECTFULLY SUBMITTED, in San Juan, Puerto Rico, on this 15th of December, 2017.

WE HEREBY CERTIFY that on this same date we electronically filed the foregoing with the Clerk of the Court using the CM/ECF system of the US Bankruptcy Court for the District of Puerto Rico for Case No. 17 BK 4780, and also in Case No. 17 BK 3283, which will send notification of such filing to all counsel of record participating in the CM/ECF system.

**RIVERA, TULLA AND FERRER,  
LLC**

/s Eric A. Tulla  
Eric A. Tulla  
USDC-DPR No. 118313  
Email: [etulla@riveratulla.com](mailto:etulla@riveratulla.com)

/s Iris J. Cabrera-Gómez  
Iris J. Cabrera-Gómez  
[USDC-DPR No. 221101](#)  
Email: [icabrera@riveratulla.com](mailto:icabrera@riveratulla.com)

Rivera Tulla & Ferrer Building  
50 Quisqueya Street  
San Juan, PR 00917-1212  
Tel: (787)753-0438  
Fax: (787)767-5784 (787)766-0409

**MASLON LLP**

By: /s Clark T. Whitmore  
Clark T. Whitmore (admitted *pro hac vice*)  
Jason M. Reed (admitted *pro hac vice*)

90 South Seventh Street, Suite 3300  
Minneapolis, MN 55402  
Telephone: 612-672-8200  
Facsimile: 612-672-8397  
E-Mail: [clark.whitmore@maslon.com](mailto:clark.whitmore@maslon.com)  
[jason.reed@maslon.com](mailto:jason.reed@maslon.com)

**ATTORNEYS FOR U.S. BANK NATIONAL  
ASSOCIATION, IN ITS CAPACITY AS  
TRUSTEE**